



What People Say about SCIA National Small Cap Conferences

Thanks for accommodating me in Saturday's event. I already have 2 prime investor leads in progress with one deal proposal in play and 6 other placement agents/investment bankers reviewing follow up information. Cheers,

*-Dennis Meharchand, CEO Valt.X Technologies Inc., Toronto, Ontario Canada 416-618-4622
-Presenter August 2010*

Thank you for inviting us to your last SCIA conference. This being my 1st, I was impressed with the turnout and the professional landscape from which the conference was held. Commerce was greeted warmly and in fact, made some important contacts to help with the Commerce program moving forward. This conference is a format that even when financing is achieved, a marketing presentation to support Commerce and provide information to the financial marketplace on an ongoing basis is also important to us. Regards:

*-Gary J. Clark, Chairman Commerce Holdings Inc., Universal City, CA 800-218-5520
-Presenter April 2010*

I was delighted to participate at the SCIA conference where I presented to a sizable audience, secured immediate investors, and a network of resources leading to additional investor and growth opportunities.

*-Scott Griffiths, CEO Ultimate Brands (18/8 Fine Men's Salons) Laguna Niguel, CA 949 290-6431
-Presenter February 2010*

Per our conversation today, I wanted to write in and thank you and the SCIA team for the exposure to our company, U.S. Energy Corp. a couple of weeks ago. I thought the SCIA Spring Conference was very well run, attended, and in general a great format for us to come and present our companies potential. The networking aspect of the event, with the breakfast, cocktails, and the lunch were a great way to open up to the attendees and have individualized conversations with them. Also, our stock had nice volume post event. I am glad to get the continued exposure on your website, as well as the presentation being linked from your homepage. Hats off to you and your group, my CEO wrote me post the event and stated "this was a good one". We are also going to attend the SWIA event next weekend in Frisco Texas, as a direct result of our attendance at the SCIA Spring Event.

*-Reggie Larsen, U.S. Energy Corp., Riverton, WY 307-856-9271
-Presenter April 2009*

I just wanted to send a brief note to you to say that our recent experience at your SCIA Conference in Irvine, CA on Saturday, April 4th was excellent. The program was efficiently run and on time. We received a tremendous response from your attendees and I am optimistic that the exposure we received will generate additional capital to fuel the growth of our company.

*-Jack B. King Exec. VP, Primo Hospitality Group, Inc., West Hollywood, CA 888-542-8882
-Presenter April 2009*

Thank you so very much for allowing BioTech Medics to make a presentation at the SCIA Jan Conference. We made some excellent contacts and will keep you abreast if any of them develop further. We appreciate the opportunity you have given us. Best regards,

-Keith Houser, CEO BioTech Medics, Irving, TX 972-274-5533

-Presenter Feb 2009

*My client, Paul Arena/i2 Telecom, had a very good time and **great response** from the attendees last Saturday, and he was very happy that I arranged this for him. As a result, his stock (ITUI) is up 35% from where it was trading last Friday, and **the volume is 3-4 times normal!** I hope to have another company to showcase at the August conference.*

-Jim Stock, President, Stock Enterprises, Bismarck, ND 605-374-7342

-Member since 2006 (1 of 4 Sponsored Presenting Companies June 2008)

*One of the best organized and executed micro cap event. **SCIA Conference provides a solid platform for companies to meet valuable financial partners in a most efficient and "user friendly" environment.** Quality contacts, helpful guidance and impeccable execution and support adds up to high value. Attend! We certainly will again.*

-Agnes P. Olszewski Ph.D. MBA, President & CEO, Herborium Group, Inc.,

Saddle Brook, NJ 201-647-3757

-Presenter June 2008

*I just wanted to let you know that your event and venue was very well organized and professionally run. We were **all pleased with the event especially the turn-out.** Look forward to presenting again at a future date.*

*-Conrad Huss, Senior Managing Director, Southridge Investment Group LLC,
New York, NY 212-994-9873*

-Associate Since 2002

-Sponsored a Presenting Company June 2008

Many thanks for your hospitality and top-quality organization on Saturday, as always.

-Jason Reid, Coda Octopus Group, Inc., New York, NY 212-924-3442

-Presenter June 2008 (& June 2006)

Thank you for all your assistance with exposure and financing for US Farms, Inc. over the past year. We have had great success being a member of SCIA and look forward to future business with you and SCIA. As a public company, it is essential that Investment Banks and Private Investors are exposed to our growth plans and strategies as that was the case in working with SCIA. Over the past year, several private investors and institutions introduced by SCIA became involved in our growth process from a financial aspect.

-Yan Skwara, Chairman & President, US Farms, Inc., San Diego, CA 800-845-9133

-Presenter April 2008 (& December 2006 & October 2006

& December 2001- San Diego Soccer Development Corporation)

-Member since 2006 Pan American Relations, Inc.

*Just a short note to thank you for what was, from all accounts, a wonderful event! **My CEO was thrilled and made a lot of really important contacts.** I appreciate all you did to help us get there and for making it such a worthwhile experience for our company. We look forward to working with you, again.*

-Shawne Horn, Director of Corporate Communications, Earth Biofuels, Inc.,

Dallas, TX 866-765-4940

-Presenter April 2008

*I think this conference on Saturday was probably **the best one that I have attended and sponsored for a client.** Toy Share was received with open arms and great things happened. We spent the day with a mutual client, which happens to be an RV dealership and magic happened. The two respective companies have decided to move in a direction of a possible merger. Nothing definitive but will be working on it which if it happens will create a really nice company and partnership. Thought you should know.*

- Cord Beatty, Brighton Partners, LLC, Sandy, UT 801-674-5800
- Member since 2005 (1 of 7 Sponsored Presenting Companies)

*Thank you for another great Saturday. I spoke with Mike (Chairman & CEO) & Dean (Vice President Business Development) of Imaging3 during the conference **and they were really happy with SCIA.***

- Craig Taggart, Capital Partners, Manhattan Beach, CA 310-321-7650
- Member since 2006 (Sponsored a Presenting Company February 2008)

*I enjoyed the SCIA conference and getting an opportunity to talk to you. It definitely a **better format** than _____ and told others that as well.*

- John D. McMahon, The John D. McMahon Company, Santa Ana, CA 714-277-3951
- Associate Since 2007
- Sponsored a Presenting Company April 2008

*I have been to a few of your events at the SCIA and find it to be a **great source for referrals and key allies.** Your conferences are extremely well run and always of the highest quality.*

- Gregory A. Wahl, Partner & CPA, Squar, Milner, Peterson, Miranda & Williamson, LLP, Newport Beach, CA 949-222-2999
- Member since 2006 (Sponsored a Presenting Company April 2008)

Presenting at the SCIA conference in Orange County August 4, 2007, was an honor for me. I am always glad for opportunities to share the Liberty Star Uranium story with such a distinguished group.

- James Briscoe, Chairman/President/CEO, Liberty Star Gold Corp., Tucson, AZ 520-907-9492
- Presenter August 2007 (2nd Time)

*On behalf of TRUE COLORS, I wanted to say "Thank you" for allowing us to present at your SCIA event on Saturday, August 5th. It was an **excellent event and your staff was both courteous and helpful. The venue was nice and there was a good showing of attendees.** We had great conversations with many interested parties, and we hope to be working with some of them in the near future. Thanks again for creating the opportunity!*

- Mike Jordan, Regional Sales Manager, True Colors International, Santa Ana, CA (800) 422-4686
- Presenter August 2007

*Just wanted to state again how **pleased I was with the quality and size of the audience** at the April conference. I came to the meeting somewhat skeptical that it would equal the promises made, because I am familiar with meetings held in New York that make similar promises but do not deliver. Instead of people coming only for a free lunch, I met two investors who had flown in from Florida. **I look forward to recommending your event and have already told other IR folks.***

- Bob Schechter, Equity Communications, New York, NY 212-499-6809
- Associate Firm Since 2003
- Sponsored a Presenting Company April 2007

*Thanks for organizing a great investor conference in Irvine this weekend. Jim and I **connected with some potential investors** thanks to you. Look forward to your next conference. Thanks again.*

-Jeff Richardson, Director of Communications, Aethlon Medical, Inc.,

San Diego, CA 858-459-7800

-Presenter April 2007(3rd time since April 2004)

*The SCIA is **very well attended by both the buy/sell side financial community** as well as for a Saturday morning (through lunch) in Orange County. Cherry Lassen, President SCIA, runs **an extraordinarily objective-focused Conference.***

- Ben Doherty, Managing Director, R & D Investments LLC, Dallas, TX 214-354-9747

-Sponsored 3 Presenting Companies August 2006

*On behalf of Anderson Resorts International, Inc., I wanted to thank you for the **terrific venue** provided for our Company last Saturday at the SCIA Conference. I had been to the presentations in the past and have always been impressed with the caliber of companies, but since this was the first time I (or ARI, Inc.) had ever presented, it put a whole new light on the energy and effort it takes to make everything go smooth. I have a great appreciation for the magnificent effort put forth from your entire team of professionals and **was extremely impressed with the support provided prior, during and after the conference was held.** We will obviously have to wait a bit to congratulate you on the results we expect from the presentation, however, what I can tell you is that I am writing this letter to you five days after the show because **we have been buried in leads to follow up since Saturday.***

-Jimmy Flynn, VP & Director of Corporate Development,

Anderson Resorts International, Inc., International Tahiti 714-915-2119

-Presenter October 2006

Great show - many thanks,

-Joe Nordgaard, CEO, Wi-Tron Inc., Raritan, NJ 908-253-6870

-Presenter October 2006

It was another great SCIA session on Saturday. Thanks for all you do to make it happen.

-Stephen J. Fryer, CEO, Managing Partner, SC Capital Partners, LLC,

Newport Beach, CA 949-223-0031

-Sponsored a Presenting Company February 2006 (1 of 8 Sponsored Presenting Companies)

-Founding Member since 2000

\$1.4 MM from conference-Chris Dittmore happy!

-Chris A. Dittmar, EnDevCo, Inc., Houston, TX 713-977-4662

-Presenter October 2006

I wanted to follow up with you by saying that I thought the conference this past Saturday was the best one that I have attended. The companies there seemed to be some real value and quality in the presentations as a whole. The value of information regarding having a market maker from Mark Stewart Securities speak to the group as well as the follow up panel discussion regarding each of the presenting companies was well worth my time. Looking forward to the next conference! (August 2006)

-Craig Taggart, Vice President Investments, VIC Capital, Inc., Irvine, CA 310-467-4307

& Broker/ Dealer, GunnAllen Financial, Tampa FL,

-Member 2006

*I wanted to acknowledge **the tremendous amount of exposure that I got from my last presentation at SCIA. The contacts that I made that day have been some of the best, most productive connections I have made in the past year.** Thanks,*

-Jeff Keller, General Premium Finance Fund, LP, San Marcus, CA 760-580-3655

-Presenter June 2006 & December 2005 &

-Member (WCI Partners) since 2001

*SCIA has proven to be for us, a small investor and public relations company with clients in many different fields across the U.S., an absolutely **vital place to bring clients to present** and also hear the latest information from skilled, experienced professionals and to listen to varied and interesting presentations from companies often on the cutting edge of success. We don't miss a meeting. (June 2006)*

-Paul Knopick, Principal, E & E Communications, Laguna Hills, CA 949-707-5365

-Member since 2002 & Presenting Companies Sponsor

I wanted to thank you for the great conference you put on in December. It was my first time attending and I have developed some great contacts as a result of my firm attending. I found the conference to be very informative, organized, and we are excited about the events you have lined up for 2006. Keep up the great work! Best Regards, (April 2006)

-Jeffrey M. Dashefsky, Associate Director,

Aurelius Consulting Group, Inc., San Diego, CA 858-720-8032

-Associate since 2005

*It was nice getting more acquainted with you on Saturday at SCIA Conference. It was a great conference with all the presenters and especially the way you present all the companies; it **was really awesome**. It is our pleasure to be a part of such noble organization and we look forward to see you with same courage and energy for the whole century. (April 2006)*

Best regards,

-Shameem A. Gafur, President & CEO, Amtex, Inc., Beverly Hills, CA 310-860-7733

-Member since 2004

*Thank you for the professional environment that you created for the Luminart presentation December 2005. **The management of Luminart was very impressed with the audience, facility and staff.** We will recommend your forum to all future clients.*

-Wm. Michael Reynolds, Managing Partner, JP Michael, Inc.,

Las Vegas, NV 702-257-3539

-Member since 2005 & Presenting Company Sponsor

*As a presenting company, WMO Global was very pleased by the response we received. The **caliber of your attending membership was first rate**, and overall we feel that the experience was an outstanding success.*

-Jay Goth, President, WMO Global, Encinitas, CA 951-704-6792

-Presenter August 2005

*We were all more than impressed with the conference. **I personally wish we had made the decision to participate sooner.** I have told several people about the conference and have received a lot of very positive feedback from investors and brokers that are interested to attend. Keep up the great work,*

-Harry Hibler, Vice President, Zicron Corporation, Tarzana, CA 818-377-9012
-Presenter June 2005

*It is our pleasure to join SCIA. **We believe SCIA is the most organized investment related organization based in Southern California.** I sure would like to arrange a meeting with you to discover more details how we can assist in your organization. (February 2005)*

Warm Regards,

-Richard Lui, President, Morgan Strategies, Inc., Los Angeles, CA 213-223-2338
-Member since 2005

*Just wanted to thank you for your help and support during our presentation of the DT Group Vegas I offering. As a direct result of the enthusiastic response from your attendees **we were able to oversubscribe our \$5 million placement.** We are so pleased with the outcome that we will be **back to present Vegas II**, or as we like to describe it here "son of Vegas".*

(December 2004 and returned in February & June 2005)

-Stu Greenberg, **Broker/ Dealer,**
DT Ventures Capital Group, Studio City, CA 818-760-1018
-Member since 2001 & Presenting Companies Sponsor

*Thanks so very much for the sterling opportunity to present earthworks Entertainment at your recent California conference by the sea. SCIA provided a **priceless platform** for us to showcase the fast growth pattern of our Nasdaq BB company to a superb group of astute participants, some of whom are already reviewing proposals. **The conference itself (standing room only at 8 a.m.!) presented a marvelous forum. We will return every three quarters or so to continue to build. We were especially impressed with the online video on demand - a brilliant bonus element that has enabled us to provide an instant up-to-date- Company snap shot for all our interested parties, also. Several brokers, money managers at the conference told me that they would use your unique presentation archive to share their favored presentations with colleagues and investors that were unable to attend in person. The replay would be great for providing further recall clarity about the companies. Hearty congratulations on a splendidly run affair.***

Cheers & best regards,

-Peter Keefe, President & CEO, Earthworks Entertainment, Malibu, CA
-Presenter February 2006 & August 2004

I enjoyed the conference and now understand why your personal imprint can be seen at every turn, It is quite impressive!

Thanks again and warmest regards,

-Steven G. Nelson, Chairman & President, Continental Stock Transfer & Trust Co.,
New York, N.Y. 212-509-4000

-Member & Presenting Company Sponsor & Ongoing Gold Sponsor since 2003

As to the Braintech presentation in December, our experience with SCIA was excellent. **We've experienced a heightened awareness of the Company as a direct result of participating on 12/4 which when combined with several relevant news releases increased trading volume by 40%. In addition, five investors have expressed a keen interest in putting some money into the Company. The totality of that interest approaches \$2,000,000. Though I'm uncertain that a final agreement will be reached with any of them, the fact that they have stepped forward in a pronounced way is testament to both the quality and seriousness of SCIA members and the value proposition for emerging companies to present at SCIA events. I certainly shall not hesitate to bring forward appropriate candidates in the future. (December 2004)**

Thank you,

-Dick Torre, Chairman, Dartmouth Associates, Inc., Newport Beach, CA 949-500-5077

-Member since 2001& Presenting Company Sponsor

TimeStrike, LLC, which announced their offering at the last SCIA meeting, has **raised just shy, of one million dollars** since then. They are in negotiations with four large brokerage firms competing to run the book on the offering.

-Mike Williams, Executive Producer,

Time Strike, LLC/Unrivaled Entertainment, Irvine, CA 949-559-0100

-Presenter April 2003

I think your organization **SCIA is a great vehicle for small to mid-sized companies that desire exposure or funding.** Keep up the good work. SCIA just keeps getting better and better with time. – (April 2003)

-M. Tre Vega III, Executive Financial Group, Inc., San Antonio, TX 210-326-7348

-Member since August 2002

Great conference on Saturday; I already got called by an investment banker who saw us and he is interested. You really did a **first class job** and I appreciate having the opportunity to tell our story in front of your syndicate.

Best Regards,

-David L. Hadley, President, Global Medical Technologies, Inc., Tempe, AZ 480-933-6115

- Presenter April 2003

Thank you for hosting such a wonderful conference. Immediately after giving our presentation, **we were flooded with offers to fill our private placement. It was definitely a value to us!**

- Joe Penhall, CEO, Time Strike, LLC/Unrivaled Entertainment, Inc., Irvine, CA 949-559-0100

- Presenter April 2003

Many thanks to you and your organization for hosting **one of the finest events for small growth companies I have ever attended.** The professional presentation you offer young companies to the investment community is an important added value to both entrepreneurs seeking capitalization and broker dealers interested in quality deal flow. We look forward to attending in April!

Best wishes,

-Michael McCabe, President, McCabe Consulting, Foster City, CA 650-363-2658

-Member since February 2003

*We thoroughly enjoyed presenting at this past weekend's conference. **Everything was first class and well organized**, taking much of the new-situation-stress away. **We made many contacts, some of which are already proving quite valuable.** We look forward to continued involvement in your outstanding program and would gladly recommend you to other companies. Thanks again,*

*-Dave Larson and Stu Schreiber, Founders, The Small Business Company,
San Diego, CA 858-449-7085*

-Presenter February 2003

*Agronix would like to thank you for your invitation to present at the December 7th conference and your warm hospitality extended. It was the **"Best" investor forum we have ever attended.** **The caliber of attendees and presenters was excellent.** **We have already benefited with new investors, shareholders and strategic partners-WOW! Great job on the forum – we would like to come back as often as we are invited.***

Respectfully,

-Brian Hauff, CFO and Director, Agronix, Vancouver, Canada 604-714-1606

- Presenter December 2002

*The SCIA investment conference was a **tremendous opportunity for Hymore to get valuable exposure in front of room full of key investment targets** and it allowed us to see what other companies were doing to help us hone our message for future investment meetings. **I'd highly recommend participation to any company seeking early to late stage funding like Hymore as a way to hone your presentation skills and gain wide exposure to capital markets.***

-Randy Strong, CEO, Hymore, Inc., Mountain View, CA 650-867-2061

-Presenter August 2002

I thought your program was the best of the ones I have attended and presented at. I thought yours was better organized and the hospitality was superior.** We were made to feel welcome from the time we checked in until we said goodbye. **I would not hesitate to recommend your gathering OVER the others I have presented at.** There is no question that **your program is superior to all others.

-Tony Maher, PCS Edventures!Com, Boise, ID 800429-3110

-Presenter August 2002

*...Just a note to let you know how much I enjoyed the SCIA Conference on August 3, 2002. I thought the conference **was well-organized and well run, and I liked the one day format.** **The presenting companies were overall better than I had expected, and the number of brokers in attendance was impressive.** **Having attended many similar meetings over the past 15 years or so, I was extremely impressed with the entire program.** You are to be commended for a job well done! Keep up the good work and I am looking forward to seeing you in October. --- (August 2002)*

*-John Hudson, Legal Counsel, Waterford Equities, Inc.,
Oklahoma City, OK 405-848-1581*

-Member since July 2002

You had a wonderful conference... it certainly was **worth the time and distance** to come to . . . Keep in touch. (June '02)

-Bob Rader, National Bankers Association (NIBA) 2001 Founders Award Recipient,
Senior Vice President, Capital West Securities, Inc., Oklahoma City, OK 877-664-6644

-Member January 2001 & Presenting Company Sponsor

It was a great conference and you continue to do a real good job. I sense the organization is growing in a very positive way. Thank you for including us. **I think you are making important progress while things are tuff.** Next phase of the market will be far more positive which means the interest in and the value of the organization will skyrocket.

-Chet Paulson, Chairman, Paulson Investment Company, Inc.,

-Sponsored a Presenting Company June 2002 (1 of 3 Sponsored Presenting Companies)
The **Largest Broker Dealer in the Pacific NW**, Portland, OR 503-243-6010

-Founding Member & Ongoing Gold Sponsor since 2000

The time and money Oryzatech invested on the SCIA conference has yielded us an incredible return. I can't recommend enough to other start-up companies the effectiveness of the SCIA conference. I, also, think that not being part of the Friday night cocktail hour is a disservice to any company presenting on Saturday. Without a doubt, part of the success of Oryzatech will be attributed to SCIA. Once again thank you.

-Doug Priest, Chairman, Oryzatech, Inc., Yolo, CA 530-681-8223

-Presenter June 2002

Again, our THANKS to you for all your assistance to our presentation needs. **The conference was well run and ran very timely.** It was a very interesting conference and we sure learned a lot. Thanks again for all your help.

-Doug E. Hikawa, ARM, CPDM, Senior Vice President of Operations,
Medex Health Care, Inc., Subsidiary of Pacific Health Care Organization, Inc.,
Long Beach, CA 877-775-7772

-Presenter June 2002

You did an excellent job of organizing the program and keeping a well-paced schedule. There was a good cross section of category and stage of investment. I am sure that this is based on your solid contacts with the B/D and Financial communities. I was pleased with seeing some people that I know and respect from the investment B/D community. Continuing best wishes for your success.

-Jim "Jaime" Edwards, Managing Director,

Vista Global Group, Investment Banking and Venture Capital Services,
Irvine, CA 949-475-9156

-Member June 2002

I felt the meeting was worthwhile and I appreciate the opportunity you provided. I feel **we achieved exposure (which was our goal)** and I also gained insight into how others were telling their story. We obviously developed interest from the audience as our literature table was depleted shortly after my presentation. **Based on the results we would be pleased to present at future meeting** so please keep us in mind.

Best Regards,

-George O'Leary, Director, Bonso Electronics International, Inc.,
Newport Beach, CA 92660 USA 949-760-9611

-Presenter December 2001

*I have always enjoyed your work. The **SCIA has always been an excellent venue for where the investment community is now.** Cutting edge - Good support - Knowledgeable.*

*-Scott McMyn, Corporate Communications Director, Ableauctions.com™, Inc.
Scottsdale, AZ 85251 604-761-2153*

-Presenter December 2001

*I would like to take a few moments to express my gratitude for the SCIA. **The forum created an enormous amount of attention from prospective broker/dealers and investors. The primary business of Softstone has been enhanced tremendously by the contacts we made at SCIA. We were so impressed and found our experience so completely worth while that Softstone is going to present again in April of 2002. This time focusing on our capital needs as a new public entity!***
Respectfully,

-Keith Boyd, President & CEO, Softstone, Inc., Ardmore, OK 580-223-3888

-Presenter April 2002 & August 2001

*Congratulations on a very **professionally run conference** last weekend in California.*

I have participated in meetings like this for over 20 years but have not enjoyed any as much as the hospitable and professional way that this conference was handled. I have presented at Merrill Lynch Emerging Growth and Alex Brown and never been treated better. I look forward to attending more sessions and joining the association.

-Joe Johnston, Softstone Consultant, Softstone, Inc., Ardmore, OK 405-623-2547

-Presenter August 2001

*A short note of thanks...candidly, **I like your format better** than the two times I presented at (other associations).*

-Tony Maher, Chairman, President, & CEO,

-PCS Edventures! Com, Boise, ID 800-429-3110

-Presenter June 2001

*I wanted to take a moment to commend you on the excellent effort you have put into the development of SCIA. The growth of the membership and **the quality of the participants are the true compliment to your energies and obvious dedication to the organization.** Upon entering the room on February 3rd, I was stunned with the attendance, it appeared to be triple the members from the first meeting, just a month ago. My second surprise came as **I began to recognize members that command a great amount of respect**, in our industry. Thank you again for your efforts and my growing pride in being a founder of the Southern California Investment Association. Please do not hesitate to call on me if I can ever be of assistance to the association. (Feb. '01)*

-William J. Nalley, President, The Orsay Groupe, Newport Beach, CA 760-200-5313

-Member Founding 2000

*This is the **best forum** in the state, and soon the whole country. -Anonymous (Jan. '01)*

*Helen and I can only say one thing, "Fabulous." Like they say a **class act, from the morning reception, to on time presentations and a superb luncheon.** (Jan. '01)*

-Alan Painter, Pacific Charter Financial Services Corp., Laguna Niguel, CA

-Member January 2001 & Presenting Company Sponsor